

10<sup>th</sup> February, 2026

To,  
**BSE Limited**  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 023.

**Security Code No. 517119**

**Sub: Outcome of Board meeting held on 10<sup>th</sup> February 2026: Un-audited Financial Results for the quarter & Nine months ended on 31<sup>st</sup> December 2025**

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Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 (SEBI Listing Regulations 2015), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Tuesday 10<sup>th</sup> February, 2026, inter-alia, has considered and approved the Un-audited financial Results (standalone and consolidated) of the Company for the quarter and Nine months ended 31<sup>st</sup> December, 2025, along with Limited review report issued by Statutory Auditors.

A copy of aforesaid financial results along with Limited Review Report of Statutory Auditors is enclosed herewith for your record.

The said Financial results are also being uploaded on the Company's website at <https://www.pcstech.com/quarterly-financial-results.htm>

The Board Meeting commenced at 12: 40 p.m. (IST) and concluded at 1:50 p.m. (IST).

This is for information and record.

Thanking you

Yours faithfully,  
**For PCS Technology Limited**

**Bhaskar Patel**  
CEO

**PCS TECHNOLOGY LIMITED**

Registered Office: S. No. 1A, F-1, Irani Market Compound, Yerwada, Pune, Maharashtra, India, 411006.  
Corporate Office: 8<sup>th</sup> Floor, Technocity Building, Plot X-5/3, Mahape, MIDC, Navi Mumbai, Maharashtra, India, 400710.  
CIN: L74200MH1981PLC024279, Tel: 020-26681619,  
Website: [www.pcstech.com](http://www.pcstech.com) | Email: [investorsgrievances@pcstech.com](mailto:investorsgrievances@pcstech.com)

**Statement of Unaudited Financial Results for the Quarter & Nine months ended 31st Dec 2025**

| PART I  |   | Standalone      |                 |                   |                 |                 | Financial Year Ended | Consolidated    |                   |                 |                 |                 | (Rs. in lakhs)  |
|---------|---|-----------------|-----------------|-------------------|-----------------|-----------------|----------------------|-----------------|-------------------|-----------------|-----------------|-----------------|-----------------|
| Sr. No. | Particulars   | Quarter Ended   |                 | Nine Months Ended |                 | 31.03.2025      | Quarter Ended        |                 | Nine Months Ended |                 | 31.03.2025      |                 |                 |
|         |   | 31.12.2025      | 30.09.2025      | 31.12.2024        | 31.12.2024      |                 | 31.12.2025           | 30.09.2025      | 31.12.2024        | 31.12.2024      |                 |                 |                 |
|         |   | Unaudited       | Unaudited       | Unaudited         | Unaudited       | Audited         | Unaudited            | Unaudited       | Unaudited         | Unaudited       | Audited         |                 |                 |
| I       | Revenue from operations (net)   | 9.54            | 8.67            | 11.18             | 27.14           | 27.08           | 36.56                | 9.54            | 8.67              | 11.18           | 27.14           | 27.08           | 36.56           |
| II      | Other Income  | 94.58           | 95.65           | 98.33             | 284.11          | 278.29          | 370.62               | 96.12           | 97.10             | 99.78           | 288.54          | 282.64          | 376.42          |
| III     | <b>Total Revenue (I+II)</b>   | <b>104.12</b>   | <b>104.32</b>   | <b>109.51</b>     | <b>311.25</b>   | <b>305.37</b>   | <b>407.18</b>        | <b>105.66</b>   | <b>105.77</b>     | <b>110.96</b>   | <b>315.68</b>   | <b>309.72</b>   | <b>412.98</b>   |
| IV      | <b>Expenses</b>   |                 |                 |                   |                 |                 |                      |                 |                   |                 |                 |                 |                 |
|         | (a) Cost of material consumed   | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
|         | (b) Purchase of stock-in-trade  | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
|         | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade         | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
|         | (d) Employee benefits expense   | 23.20           | 23.48           | 23.97             | 70.50           | 70.78           | 93.24                | 23.20           | 23.48             | 23.97           | 70.50           | 70.78           | 93.24           |
|         | (e) Finance costs   | 0.38            | 0.38            | 14.17             | 1.12            | 35.16           | 38.83                | 0.38            | 0.38              | 14.17           | 1.12            | 35.16           | 38.83           |
|         | (f) Impairment / (Gain) on financial instruments and Exceptional Items (Refer Note No. 5) | -               | -               | -                 | -               | (5.06)          | (5.64)               | -               | -                 | -               | -               | (5.06)          | (5.64)          |
|         | (g) Depreciation and amortization expense   | 7.57            | 7.52            | 6.11              | 22.53           | 16.15           | 23.54                | 7.57            | 7.52              | 6.11            | 22.53           | 16.15           | 23.54           |
|         | (h) Other expenses  | 14.70           | 18.86           | 19.72             | 52.30           | 56.37           | 74.28                | 14.82           | 18.98             | 20.01           | 52.66           | 56.89           | 74.98           |
|         | <b>Total Expenses</b>   | <b>45.85</b>    | <b>50.24</b>    | <b>63.97</b>      | <b>146.45</b>   | <b>173.40</b>   | <b>224.25</b>        | <b>45.97</b>    | <b>50.36</b>      | <b>64.28</b>    | <b>146.81</b>   | <b>173.92</b>   | <b>224.95</b>   |
| V       | <b>Profit before exceptional items and tax (III-IV)</b>                                   | <b>58.27</b>    | <b>54.08</b>    | <b>45.54</b>      | <b>164.80</b>   | <b>131.97</b>   | <b>182.93</b>        | <b>59.69</b>    | <b>55.41</b>      | <b>46.70</b>    | <b>168.87</b>   | <b>135.80</b>   | <b>188.03</b>   |
| VI      | <b>Exceptional items - income / (expense)</b>   | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
| V       | <b>Profit before tax (III-IV)</b>   | <b>58.27</b>    | <b>54.08</b>    | <b>45.54</b>      | <b>164.80</b>   | <b>131.97</b>   | <b>182.93</b>        | <b>59.69</b>    | <b>55.41</b>      | <b>46.70</b>    | <b>168.87</b>   | <b>135.80</b>   | <b>188.03</b>   |
| VI      | <b>Tax expense</b>  |                 |                 |                   |                 |                 |                      |                 |                   |                 |                 |                 |                 |
|         | (a) Current tax   | 13.00           | 16.00           | 12.03             | 38.00           | 40.75           | 53.69                | 13.37           | 16.33             | 14.08           | 39.04           | 43.46           | 54.98           |
|         | (b) Deferred tax  | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
|         | (c) Taxation pertaining to earlier year   | -               | -               | (1.80)            | -               | (1.80)          | (1.80)               | (0.01)          | -                 | (1.80)          | (0.01)          | (1.66)          | (1.66)          |
| VII     | <b>Profit / (Loss) for the period from continuing operations (V-VI)</b>                   | <b>45.27</b>    | <b>38.08</b>    | <b>35.31</b>      | <b>126.80</b>   | <b>93.02</b>    | <b>131.04</b>        | <b>46.33</b>    | <b>39.08</b>      | <b>34.42</b>    | <b>129.84</b>   | <b>94.00</b>    | <b>134.71</b>   |
| VIII    | <b>Profit / (Loss) from discontinued operations</b>                                       | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
| IX      | <b>Tax expense of discontinued operations</b>   | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
| X       | <b>Profit / (Loss) from discontinued operations (after tax) (VIII-IX)</b>                 | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
| XI      | <b>Profit / (Loss) for the period (VII+X)</b>   | <b>45.27</b>    | <b>38.08</b>    | <b>35.31</b>      | <b>126.80</b>   | <b>93.02</b>    | <b>131.04</b>        | <b>46.33</b>    | <b>39.08</b>      | <b>34.42</b>    | <b>129.84</b>   | <b>94.00</b>    | <b>134.71</b>   |
| XII     | <b>Other Comprehensive Income</b>   |                 |                 |                   |                 |                 |                      |                 |                   |                 |                 |                 |                 |
|         | A (i) Items that will be reclassified to profit or loss                                   | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
|         | (ii) Income tax relating to items that will be reclassified to profit or loss             | -               | -               | -                 | -               | -               | -                    | -               | -                 | -               | -               | -               | -               |
|         | B (i) Items that will not be reclassified to profit or loss                               | (0.70)          | (0.71)          | 0.56              | (2.11)          | 1.67            | (2.76)               | (0.70)          | (0.71)            | 0.56            | (2.11)          | 1.67            | (2.76)          |
|         | (ii) Income tax relating to items that will not be reclassified to profit or loss         | 0.05            | 0.04            | (0.14)            | 0.14            | (0.42)          | 0.89                 | 0.05            | 0.04              | (0.14)          | 0.14            | (0.42)          | 0.89            |
| XIII    | <b>Total Comprehensive Income for the period (XI+XII)</b>                                 | <b>44.62</b>    | <b>37.41</b>    | <b>35.73</b>      | <b>124.83</b>   | <b>94.27</b>    | <b>128.97</b>        | <b>45.68</b>    | <b>38.41</b>      | <b>34.84</b>    | <b>127.87</b>   | <b>95.25</b>    | <b>132.64</b>   |
|         | (Comprising Profit / (Loss) and Other Comprehensive Income for the period)                |                 |                 |                   |                 |                 |                      |                 |                   |                 |                 |                 |                 |
| XIV     | <b>Equity Share Capital (face value of Rs. 10/- each)</b>                                 | <b>2,095.07</b> | <b>2,095.07</b> | <b>2,095.07</b>   | <b>2,095.07</b> | <b>2,095.07</b> | <b>2,095.07</b>      | <b>2,095.07</b> | <b>2,095.07</b>   | <b>2,095.07</b> | <b>2,095.07</b> | <b>2,095.07</b> | <b>2,095.07</b> |
| XV      | <b>Earning per equity share (of Rs.10/- each) (not annualised*)</b>                       |                 |                 |                   |                 |                 |                      |                 |                   |                 |                 |                 |                 |
|         | (1) Basic   | +0.22           | +0.18           | +0.17             | +0.61           | +0.44           | 0.63                 | +0.22           | +0.19             | +0.16           | +0.62           | +0.45           | 0.64            |
|         | (2) Diluted   | +0.22           | +0.18           | +0.17             | +0.61           | +0.44           | 0.63                 | +0.22           | +0.19             | +0.16           | +0.62           | +0.45           | 0.64            |

**Notes:**

- The above unaudited financial results after being reviewed by the Audit committee were approved by the Board of Directors in their meeting held on 10th February, 2026
- Based on the Management approach as defined under Ind-AS 108, Operating segments, the Company operates in one business segment i.e. ITes related Facility Management Segment, as such it is the only reportable business segment. Since "Revenue from IT enabled services" are much lower as a result of which "Other Income" exceeds "Revenue from Operations".
- The Company adopted Indian Accounting Standards (Ind-AS) from April 1, 2017 and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the IND-AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Financials for the quarter have been prepared in accordance with the recognition and measurement principles of Ind-AS 34.
- The Financials Results(Standalone and Consolidated) have been prepared in accordance with principles of Indian Accounting Standard (IndAS) as specified by ICAI & section 133 of The Companies Act 2013.
- The Company, in the past has invested funds in Bonds. The Market value/Resale value of some of the bonds on Mark-to-Market basis have varied in earlier quarters/year. Accordingly the resultant gain/(loss) arrived on Mark-to-Market basis amounts to Rs. Nil for the current quarter & Rs. 5.64 Lakhs for the financial year ended 31st March 2025 being reversal of impairment loss has been accounted and classified under "Impairment Loss / (Gain) on financial instruments and Exceptional Items" in accordance with IndAS 109.
- The Statutory Auditors of the Company have carried out the Limited Review.
- Figures of the previous periods have been regrouped/ rearranged wherever necessary to make them comparable with current period's classification.

Place: Mumbai  
Date : 10-02-2026

For PCS Technology Limited

Ashok Kumar Patni  
Vice Chairman

For PCS Technology Limited  
Sd/-  
A. K. Patni  
Vice-Chairman  
(DIN: 00014194)

**Independent Auditor's Review Report on the Unaudited Standalone Financial Results of  
PCS Technology Limited for the thirdquarter ended as on December 31,2025 pursuant to the  
Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and  
Disclosure Requirements) Regulations, 2015, as amended.**

To,  
The Board of Directors  
**PCS TECHNOLOGY LIMITED,**  
Mumbai

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of PCS Technology Limited (the "Company") for the third quarter ended as on December 31, 2025 and year to date April, 2025 to December 31, 2025 (the "Statement") attached being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement which is the responsibility of Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on these statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Vinod K Mehta & Co.**  
Chartered Accountant



*Divyesh Mehta*  
Divyesh Mehta  
Partner  
(ICAI Registration no. 111508W)  
Membership Number: 044293

UDIN:26044293W@GZOK3272  
Place: Mumbai  
Date:10 /02/2026

**Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of  
PCS Technology Limited for the third quarter ended as on December 31,2025 pursuant to the  
Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and  
Disclosure Requirements) Regulations, 2015, as amended**

Review Report to  
The Board of Directors  
**PCS TECHNOLOGY LIMITED,**  
Pune.

1. We have reviewed the accompanying statement of unaudited consolidated financial results of PCS Technology Limited (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the third quarter ended as on December 31,2025 and period from April 01, 2025 to December 31, 2025 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29,2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
  - a) PCS Positioning Systems (India) Limited
  - b) PCS InfoTech Limited, India
5. We did not review the interim financial results of the 2 subsidiaries included in the consolidated unaudited financial results, whose interim financial results reflect total revenue (incl. Other Income) of Rs.1.54 lakhs, total net profit/(loss) after tax of Rs 1.06 lakhs for the quarter ended as on December 31,2025. The consolidated unaudited financial results also includes the Group's share of net profit/(loss) after tax Rs.46.33 lakhs and Total Comprehensive Income / loss of Rs. 45.68 lakh for the quarter ended as on December 31,2025 as considered in the consolidated unaudited financial results.

These interim results have been reviewed by other auditor whose review reports have been furnished to us by the Management and our conclusion on the statements, in so far as it relates to the amounts and



disclosures included in respect of these subsidiaries is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter and the reports of the other auditors and the financial results/financial information certified by the Management.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



**For Vinod K Mehta & Co.**  
Chartered Accountant

A handwritten signature in blue ink, appearing to read "Divyesh Mehta".

Divyesh Mehta  
Partner  
(ICAI Registration no. 111508W)

UDIN: 26044293RVPLYV2147  
Place: Mumbai  
Date: 10/02/2026



# PCS TECHNOLOGY LIMITED

Registered office: S. No. 1A, F-1, Irani Market Compound, Yerwada, Pune 411006.  
Corporate Office: 8th Floor, Technocity Building, Plot No. X-5/3, Mahape, MIDC, Navi Mumbai- 400 710  
CIN: L74200MH1981PLC024279

## EXTRACTS OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DEC 2025.

(Rs. in lakhs)

| S<br>N | Particulars  | Consolidated  |            |            |                  |            | Financial<br>Year Ended |
|--------|--|---------------|------------|------------|------------------|------------|-------------------------|
|        |  | Quarter ended |            |            | Nine Month Ended |            |                         |
|        |  | 31.12.2025    | 30.09.2025 | 31.12.2024 | 31.12.2025       | 31.12.2024 | 31.03.2025              |
|        |  | Unaudited     | Unaudited  | Unaudited  | Unaudited        | Unaudited  | Audited                 |
| 1      | Total Income from Operations (Including Other Income)  | 105.66        | 105.77     | 110.96     | 315.68           | 309.72     | 412.98                  |
| 2      | Net Profit / (Loss) for the period before tax  | 59.69         | 55.41      | 46.70      | 168.87           | 135.80     | 188.03                  |
| 3      | Net Profit / (Loss) for the period after tax   | 46.33         | 39.08      | 34.42      | 129.84           | 94.00      | 134.71                  |
| 4      | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 45.68         | 38.41      | 34.84      | 127.87           | 95.25      | 132.64                  |
| 5      | Equity Share Capital   | 2,095.07      | 2,095.07   | 2,095.07   | 2,095.07         | 2,095.07   | 2,095.07                |
| 6      | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year  | NA            | NA         | NA         | NA               | NA         | NA                      |
| 7      | Basic & Diluted Earnings Per Share (of Rs.10/-each) (not annualised *) (before extraordinary items)  | * 0.22        | * 0.19     | * 0.16     | * 0.62           | * 0.45     | 0.64                    |

### The Financial details on Standalone basis are as under

| S<br>N | Particulars   | Standalone    |            |            |                  |            | Financial<br>Year Ended |
|--------|---|---------------|------------|------------|------------------|------------|-------------------------|
|        |   | Quarter ended |            |            | Nine Month Ended |            |                         |
|        |   | 31.12.2025    | 30.09.2025 | 31.12.2024 | 31.12.2025       | 31.12.2024 | 31.03.2025              |
|        |   | Unaudited     | Unaudited  | Unaudited  | Unaudited        | Unaudited  | Audited                 |
| 1      | Total Income from Operations (Including Other Income) | 104.12        | 104.32     | 109.51     | 311.25           | 305.37     | 407.18                  |
| 2      | Profit before tax                                     | 58.27         | 54.08      | 45.54      | 164.80           | 131.97     | 182.93                  |
| 3      | Profit after tax                                      | 45.27         | 38.08      | 35.31      | 126.80           | 93.02      | 131.04                  |

### Notes:

- The above is an extract of the detailed format of Quarter Ended and Year Ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarter Ended Financial Results are available on the websites of the Stock Exchange ([www.bseindia.com](http://www.bseindia.com)) and are also being posted on Company's website (i.e. <https://www.pcstech.com/quarterly-financial-results.htm>) and can also be accessed by scanning the QR code mentioned below.
- The above unaudited financial results after being reviewed by the Audit committee were approved by the Board of Directors in their meeting held on 10th Feb 2026
- The Statutory Auditors of the Company have carried out the Limited Review.
- Figures of the previous periods have been regrouped/ rearranged wherever necessary to make them comparable with current period's classification.



For PCS Technology Limited

Sd/-  
A. K. Patni  
(Vice Chairman)  
DIN:00014194

Place: Mumbai  
Date: 10-02-2026

For PCS Technology Limited  
Ashok Kumar Patni  
Vice Chairman